

INTERNATIONAL INTRODUCTION TO SECURITIES AND INVESTMENT

A COMPREHENSIVE ENTRY-LEVEL QUALIFICATION

DURATION
5 Days

ENTRY REQUIREMENTS
Online. Accessible anytime and anywhere for one year from date of purchase

INTRODUCTION

This qualification provides a comprehensive introduction to the financial services industry with a specific focus on investments from a global perspective. The programme content explores the broader economic environment in which the financial services industry operates, and reviews how economic activity is determined and managed in different economic and political systems.

The qualification covers key financial principles and products including assets and markets, equities, bonds, derivatives, investment funds, retirement planning, loans, mortgages and life assurance. Furthermore, it offers a first introduction to financial services regulation focussing on financial crime, insider trading and market abuse, providing students with an understanding of ethical behaviour and the need to act with integrity.

OVERVIEW OF THE HIGH-LEVEL PROGRAMME

- Introduction
- Economic Environment
- Financial Assets and Markets
- Equities
- Bonds
- Derivatives
- Investment Funds
- Financial Services Regulation
- Other Financial Products

KEY FEATURES

- This qualification is the first step in the CISI's qualification pathway. It can be taken as a stand-alone programme, or as a part of the high-level Investment Operations Certificate (IOC).
- Assessment takes place through a one-hour exam consisting of 50 multiple choice questions. The pass mark for the exam is 70%.

WHO SHOULD REGISTER?

The International Introduction to Investment qualification is intended for new entrants in the financial services industry. The broad foundation provided is suitable for all members of staff, including those involved in investment decisions, administration, finance and accounting, IT, customer service, sales and marketing, HR and training.