

DERIVATIVES LEVEL FOUR

A UNIT OF THE INTERNATIONALLY RECOGNISED
INVESTMENT OPERATIONS CERTIFICATE

DURATION
5 Days

INTRODUCTION

The Derivatives Level Four program offers a comprehensive and advanced exploration of derivatives markets, focusing on both exchange-traded and over-the-counter (OTC) instruments. This program covers the intricacies of underlying assets, futures and options, and the key principles of clearing, delivery, and settlement processes. You will also dive deep into portfolio research and construction, gaining the skills to design and manage sophisticated portfolios with derivative instruments.

Additionally, the course examines advanced trading, hedging, and investment strategies, as well as investment selection and administration techniques. With a focus on regulatory requirements, this program ensures you are equipped with the knowledge to navigate the complex legal frameworks that govern derivatives markets. By the end, you will be prepared to make informed decisions and execute strategies in an evolving financial landscape.

OVERVIEW OF THE HIGH-LEVEL PROGRAMME

Introduction to Derivatives

- Underlying assets
- Exchange Traded Futures and Options
- OTC Derivatives
- Clearing
- Delivery and Settlement
- Portfolio Research and Construction
- Trading, Hedging and Investment Strategies
- Investment Selection and Administration
- Regulatory Requirements

METHOD
Online | Accessible anytime and anywhere
for one year from date of purchase

KEY FEATURES

- A short course of online self-learning with a certificate when you pass.
- Understand the key terminology and issues.
- Enhance your employability by demonstrating your competence.
- Written by experts for financial services practitioners.
- Covers all the fundamental information required by professionals.
- Global perspective and overview of an essential subject.
- To be taken anytime and anywhere on any device.

OUTCOMES

- Develop advanced skills in managing exchange-traded and OTC derivatives, including futures, options, and underlying assets.
- Master portfolio research, construction, and the application of sophisticated trading, hedging, and investment strategies.
- Gain a thorough understanding of regulatory requirements and investment administration to navigate the complexities of derivatives markets.

THE TESTING PROCESS

Assessment will take place with an 80-question multiple-choice test, which will last for two hours. The pass mark is 70% and 8 CPD hours will be awarded to graduates of the programme.